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**AMERICA'S FOREMOST RETIREMENT PLANNING  
EXPERT JAMES LANGE QUOTED IN  
KIPLINGER'S AUGUST 2008 RETIREMENT REPORT**

**Best Selling Author Plans August Retirement Workshops in Pittsburgh**

**August 5, 2008** - James Lange, noted retirement planning expert and best-selling author of *Retire Secure!* is quoted this month in Kiplinger's Retirement Report.

Responding to Kiplinger's request for Roth IRA conversion strategy, Mr. Lange shares one of his most important tips on how to manage Roth IRA conversions, while avoiding the pitfalls that can result in a person moving to a higher income tax bracket, 'Also, remember that money you convert is reported as taxable income, and that could bump you into a higher bracket. Take a couple whose taxable income is \$45,000 and falls in the 15% tax bracket. "A \$100,000 conversion would throw them into the 28% bracket," says James Lange, author of *Retire Secure! Pay Taxes Later* (Wiley, \$25). Instead, he says, you can do a series of conversions over several years, being careful not to let the converted amount push you into a higher bracket.'

For more information about Kiplinger's Retirement Report, visit [www.kiplinger.com/retirementreport](http://www.kiplinger.com/retirementreport).

With the changes in the laws relating to IRA conversions coming in 2010, now is a very important time for individuals to learn how they can benefit. With this in mind, James Lange will be hosting two free retirement planning workshops focusing on a wide range of topics, including the accumulation stage, the optimum way to spend your retirement savings and the best practices for planning your estate. The workshops will be held on August 23<sup>rd</sup> at the Pittsburgh Golf Club in Squirrel Hill. Mr. Lange will present "What Every IRA owner needs to Know about Roth IRA's & Roth IRA Conversions" from 9:30am-Noon, and "Cut Taxes on Your IRA Withdrawals: More Money for You and Your Heirs" from 1pm-3pm. Both workshops are free, but seating is limited. Interested parties should call 800 748-1571 for the morning session, and/or 800 707-8024 for the afternoon session.

A lifelong Pittsburgh resident with almost 30-years of retirement and estate planning experience, James Lange has become one of America's most sought after experts in his field. Mr. Lange has been quoted dozens of times in *The Wall Street Journal* and is a frequent contributor to many other media outlets, including *Newsweek*, *MSNBC* and various professional financial journals. Recently, Mr. Lange has become the 'advisor to the advisors,' sharing many of his strategies with financial professionals around the country. The 2<sup>nd</sup> Edition of his bestselling book, *Retire Secure!* will be published by Wiley in February 2009.

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