

JAMES LANGE, FAST FACTS

- James Lange is a nationally recognized IRA, 401(k) and retirement plan distribution expert.
- Jim is a Certified Public Accountant, an attorney and registered investment advisor.
- Jim is the author of a new book, *Retire Secure! Pay Taxes Later – The Keys to Making Your Money Last as Long as You do* (Wiley, September, 2006).
- Jim has presented over 148 workshops and seminars to both taxpayers and financial professionals all over the U.S.
- Jim is “media trained” having attended Harrison’s Publicity Summit, individual training with Patricia Fripp, and is currently enrolled with Joel Roberts.
- Jim’s recommendations have been quoted 19 times in *The Wall Street Journal*, 23 times in *The Pittsburgh Post-Gazette*, *The New York Times*, *Newsweek*, *Kiplinger’s Retirement Report*, *Smart Money* and *Money Magazine*.
- Jim has had articles published in *Financial Planning*, *The Tax Adviser*, *Journal of Retirement Planning*, and many others.
- Jim developed *Lange’s Cascading Beneficiary Plan*[™], which was featured in *Newsweek*, *The Wall Street Journal*, *Kiplinger’s Retirement Report*, and many other sources.
- Jim is the founder and principal of James Lange & Associates, a retirement & estate planning law and CPA firm based in Pittsburgh, Pennsylvania.
- Jim currently manages five websites, which have combined to receive over 35 million hits.