

## JAMES LANGE, SHORT BIOGRAPHICAL SKETCH

James Lange is a CPA and an attorney. He is also a nationally recognized IRA, 401(k) and retirement plan distribution expert.

Jim's new book, ***Retire Secure! Pay Taxes Later – The Key To Making Your Money Last as Long as You Do*** (Wiley, September 2006) has already received glowing endorsements from over 60 financial professionals and authors, as well as Larry King, Roger Ibbotson, Ed Slott and Charles Schwab, who called ***Retire Secure!*** "A roadmap for tax-efficient retirement and estate planning...an invaluable resource for investors."

Jim has published articles in many of the nation's top financial, legal and tax journals and magazines, including the ***Journal of Retirement Planning, Financial Planning*** and ***The Tax Adviser*** (AICPA). Beyond his own work, Jim's recommendations have appeared twenty-six times in ***The Wall Street Journal***, twenty-three times in ***The Pittsburgh Post-Gazette, The New York Times, Kiplinger's Retirement Report, Money Magazine*** and ***Smart Money***. Jane Bryant Quinn introduced the country to Jim's mantra, "Pay taxes later," in ***Newsweek***. Jim is also a monthly columnist for Boomer Market Advisor, a magazine with 40,000 subscribers.

Jim has extensive experience with public speaking and is "media trained" having completed Steve Harrison's Publicity Summit, individual coaching with Patricia Fripp, and currently enrolled in a media training course with Joel Roberts.